

April 16, 2021  
Toshiba Corporation

**Notice on Media Coverage**

TOKYO – Multiple press reports since yesterday have stated that Toshiba Corporation is expected to reject an acquisition proposal from CVC Capital Partners, a private equity firm. This report is not based on any announcement made by Toshiba.

As announced on April 9, Toshiba has received a proposal from CVC regarding the acquisition of the company in order to take it private, but that was a preliminary and non-legally binding initial proposal that is impossible for Toshiba to evaluate. Toshiba's board will conduct a careful review once the initial proposal has been clarified, and at this point nothing definite has been decided. The company will make a further announcement in due course.

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